

PMI Dallas Chapter — Board Election Candidate Guidelines

1. Eligibility

- Candidates must be a member of the PMI Dallas Chapter and PMI in good standing.
- Candidates may never have been removed for cause from the Board or a committee.
- Candidates must not have exceeded the term limits for Board service as specified in the Chapter Bylaws. Term limits include:
 - A maximum of four (4) consecutive elected years in the same role
 - A maximum of eight (8) consecutive elected years on the Board.
- Candidates must complete the Chapter Board Election Nomination Form, and review and sign acknowledgment of:
 - PMI Dallas Chapter Bylaws
 - Chapter Election Policy
- Candidate eligibility to be confirmed by the Chapter's Nomination and Election Committee (NEC). Incomplete Nomination Forms submitted without the required signed acknowledgments may result in candidate rejection, to be communicated by the NEC to the candidate.

2. Campaigning Rules

Per the PMI Dallas Chapter Bylaws and Chapter Policy, no “electioneering, communications, fund-raising, or other organized activity on behalf of a candidate shall be permitted.” This includes but is not limited to the following examples:

- No mass communications from or on behalf of a candidate promoting the candidate’s running for office — including social media posts, email blasts, group messages, or messages sent individually or in bulk.
- No campaign materials — such as flyers, posters, digital graphics, or promotional items.
- No sponsored promotions or public endorsements intended to influence voting.

Violation of this or any other PMI Dallas Chapter Bylaws or Chapter Policy may lead to disqualification of the candidature for the current election.

3. Process Highlights

- **Nomination Process:**
 - Candidates to submit nominations via the PMI Dallas Chapter Nomination Form—including acknowledgment signatures and optional photo.
- **Nomination and Election Committee Role:**
 - Reviews nomination forms, verifies eligibility, and conducts interviews for clarification (if needed).
 - Liaises with PMI Global for ballot setup, and with the Board Liaison for status and issue communication.
- **Target Timeline (actual dates and deadlines to be communicated by PMI Dallas Chapter each year and subject to change)**
 - Nomination Setup: March
 - Nominations Open: - April
 - Candidate Eligibility and Confirmations by NEC: May–June

- Voting- Electric ballot open by PMI Global: August
- Results: Announced in September

4. Candidate Responsibilities

- Confirm receipt and understanding of the PMI Dallas Chapter Bylaws, Election Policy and these Election Guidelines.
- Maintain ethical and professional conduct, adhering to election rules.
- If Candidate has questions or needs copies of any of the above documents, contact the **Nominations and Elections Committee**.
- Sign and return the Nomination form within the deadlines communicated by the PMI Dallas Chapter.

When in doubt, candidates should direct questions to the Nomination and Election Committee (NEC) at nominationsteam@pmidallas.org.